

**COUNTY OF SACRAMENTO  
DEFERRED COMPENSATION 457(b) PLAN**

**CONTRIBUTING RETIRED ANNUITANT AGREEMENT**

Office: (916) 874-2020 Fax: (916) 874-4621 MyBenefits@saccounty.net

**PARTICIPANT INFORMATION**

Name \_\_\_\_\_ Work Phone \_\_\_\_\_  
Department \_\_\_\_\_ Annuitant  
Date of Hire \_\_\_\_\_  
Active Employee  
PIN or SSN \_\_\_\_\_

**RETIRED ANNUITANT CONTRIBUTION RULES**

Retired annuitants are eligible to contribute to the County of Sacramento Deferred Compensation 457(b) Plan (the "Plan"), under the same terms that apply to active employees. As a Retired Annuitant, you may elect to contribute to the Plan, **but the election to contribute will then turn off your ability to receive a distribution from the Plan, unless that distribution is a Required Minimum Distribution.**

In order to contribute to the 457(b) Plan as a Retired Annuitant, you must sign and return this form to:

- Agree that you cannot elect or request to receive a distribution from the Plan while you are contributing to the Plan;
- Agree that you understand that if you are currently receiving periodic installment payments from the Plan, your payments will be suspended until you are no longer contributing to the Plan; and
- Agree that if you no longer wish to contribute to the Plan, you must notify your department and request the department change your status to "retired."

I understand that my contributions to the Plan are subject to the IRS annual limits, and that all contributions in excess of the applicable IRS limits, plus applicable earnings, will be returned to me as taxable compensation in accordance with IRS and Plan rules.

Please sign below to agree that, as a contributing Retired Annuitant, you are ineligible to elect to take any distributions from your existing 457(b) Plan account.<sup>1</sup>

**SIGNATURE**

Retired Annuitant  
Signature \_\_\_\_\_ Date \_\_\_\_\_

<sup>1</sup> This does not apply to any minimum distributions that you may be required to take under the Internal Revenue Code.